

Five year record

		9 months ended 31 Dec 2006	Year ended 31 Mar 2006	Year ended 31 Mar 2005 ⁽⁹⁾	Year ended 31 Mar 2004 ⁽⁸⁾	Year ended 31 Mar 2003 ⁽⁸⁾
	Note	£m	£m	£m	£m	£m
Income statement						
Revenue		620	825	879	949	988
Operating (loss)/profit before significant items						
Continuing operations		(12.4)	13.5	28.3	39.5	27.0
Discontinued operations		21.1	—	—	(4.2)	9.0
		8.7	13.5	28.3	35.3	36.0
Net finance costs		(9.9)	(6.8)	(3.5)	(5.1)	(11.6)
Other finance income/(costs)		0.4	(2.1)	(2.2)	(5.5)	2.1
(Loss)/profit before tax and significant items		(0.8)	4.6	22.6	24.7	26.5
Significant items		(32.5)	(30.6)	(86.2)	(40.3)	(9.8)
Tax		1.0	0.4	(13.4)	9.7	8.4
(Loss)/profit after tax		(32.3)	(25.6)	(77.0)	(5.9)	25.1
Capital structure						
Trading capital employed	1	221.0	274.7	277.5	344.1	399.2
Net debt	2	(83.1)	(74.5)	(28.8)	(12.5)	(41.6)
Retirement benefit obligations		(108.5)	(125.1)	(141.9)	(138.3)	(162.3)
Shareholders' funds	3	29.4	75.1	106.8	193.3	195.3
Cash (utilised by)/generated from operating activities		(10.7)	(2.9)	33.8	50.8	52.0
Capital expenditure		16.1	40.6	31.3	24.9	23.3
Depreciation		17.9	24.4	26.6	29.6	33.2
		pence	pence	pence	pence	pence
Per ordinary share						
Basic (loss)/earnings		(28.4)	(22.6)	(67.8)	(5.2)	22.2
Adjusted (loss)/earnings	4	(1.2)	(0.2)	15.0	16.7	17.6
Dividends		7.0	7.0	6.9	6.7	5.5
Net assets	5	26	66	94	168	170
Interest and dividend cover (times)						
Interest cover	6	0.9	2.0	8.1	6.9	3.1
Dividend cover		—	—	2.2	2.5	3.2
		%	%	%	%	%
Ratios						
Return on trading capital employed	7	2.4	2.6	5.3	6.5	5.9
Operating profit/turnover		1.4	1.6	3.2	3.7	3.6
Net debt gearing	2	282.7	99.2	27.0	6.5	21.3

Notes:

- Trading capital employed is defined as net assets plus net debt and IAS 19 retirement benefit obligations.
- Net debt includes total loans and obligations under finance leases less cash at bank and short term deposits. Net debt gearing represents net debt as a percentage of shareholders' funds.
- Shareholders' funds represent share capital and reserves.
- Adjusted earnings per share is calculated in accordance with note 10 to the financial statements.
- Net assets per share have been calculated by dividing shareholders' funds by the number of ordinary shares in issue at the year end.
- Interest cover is based on finance costs excluding net retirement benefit funding finance costs or income relating to IAS 19; dividend cover is calculated on adjusted earnings.
- Return on trading capital employed represents operating profit before significant items as a percentage of trading capital employed (as adjusted for the effect of the timing of major acquisitions and disposals) including all goodwill arising at cost on acquisitions (whether capitalised or charged to reserves).
- 2004 and prior comparatives have not been restated for the adoption of IFRS which the group adopted with effect from 1 April 2004.
- IAS 39 was adopted with effect from 1 April 2005 for which prior year comparatives have not been restated.

Shareholder information

Financial calendar

Annual general meeting

To be held at noon on 17 May 2007 at:
The Institution of Mechanical Engineers,
One Birdcage Walk, Westminster,
London SW1H 9JJ

Half year results

Interim announcement September 2007

Ordinary dividends

Interim – paid 10 January 2007 to shareholders
on the register on 8 December 2006

Final – payable 31 May 2007 to shareholders
on the register on 4 May 2007

Analysis of ordinary shareholders	% of issued shares
Fund management	41.59
Pension funds	6.25
Insurance companies	5.16
Individuals	4.85
Overseas holders	17.62
Other	24.53
	100.00

Size of shareholdings	Holders	Shares	% of shares
Up to 1,000	11,584	3,669,719	3.20
1,001 – 10,000	1,781	4,182,356	3.64
10,001 – 100,000	164	5,457,569	4.75
100,001 – 250,000	27	4,555,505	3.97
Above 250,000	54	96,968,668	84.44
	13,610	114,833,817	100.00

Capital gains tax base cost for shareholders pre 2001

Both the demerger of Wincanton and the divestment of the Dairy and Cheese business and connected return of capital to shareholders give rise to a need to split the base cost for capital gains tax purposes of your Uniq plc (formerly Unigate PLC) shares, if you held them on the relevant dates as follows:

1. If you were a Uniq (Unigate) shareholder on 3 July 2000 you were given shares representing an interest in Unigate Dairies which Dairy Crest then offered to buy from you for cash, a loan note or Dairy Crest shares. HM Revenue & Customs have indicated that they will accept a split of your base cost of 78.66% to Uniq plc and 21.34% to the cash, shares or loan note given by Dairy Crest.
2. If you were a Uniq plc shareholder on 17 May 2001 you will have received one Uniq share and one Wincanton share for each two Uniq shares then held. You should again split your base cost (that is the 78.66% of your original base cost if you held the shares prior to 3 July 2000) between your Wincanton and Uniq shares and this base cost should be allocated 50.24% to Wincanton plc and 49.76% to Uniq plc shares. HM Revenue & Customs have indicated that for convenience a 50/50 split may be used.

Share registrar – Lloyds TSB Registrars

If you have any questions about your holding or wish to notify any change in your details please contact the share registrar. Whenever you contact the registrar, please quote the full names in which your shares are held. Please advise the registrar promptly of any change of address. Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Telephone: 0870 600 3970. There is also a disability helpline for shareholders with hearing difficulties: 0870 600 3950.

Electronic communications and voting

Shareholders can elect to obtain shareholder documents such as annual and interim reports and notice of general meetings electronically from Uniq's website rather than by post. To take advantage of this free service, connect to Lloyds TSB Registrars' secure website 'www.shareview.co.uk' and follow the onscreen instructions to register. You will need your shareholder reference number (printed on your share certificate, dividend vouchers or proxy cards) and you will be allocated a password and access number. Once registered, shareholders will receive an email notification as soon as Uniq publishes new shareholder documents and also be able to view a wide range of information regarding their shareholding.

Shareholders can also send in votes for general meetings electronically via the shareview website. Again, connect to 'www.shareview.co.uk' and click

the link 'Vote online' on the shareview homepage and then follow the onscreen instructions to submit your vote. You will need the reference numbers printed on your proxy card to register. You do not have to be registered to receive shareholder communications electronically in order to be able to vote electronically.

Share dealing service

Shareholders can take advantage of a dealing service operated by Lloyds TSB Registrars by logging on to 'www.shareview.co.uk/dealing' for internet dealing or by calling 0870 850 0852 for telephone dealing. Alternatively, Uniq shares may also be dealt through the company's brokers at a special commission rate. If you would like further information please contact JPMorgan Cazenove, 20 Moorgate, London EC2R 6DA. Telephone: 020 7155 5155.

Shareholders' enquiries

If you have an enquiry about the company's business or about something affecting you as a shareholder that cannot be dealt with by Lloyds TSB Registrars you are invited to contact the Assistant Secretary, Clare Carpenter, at the company's address below.

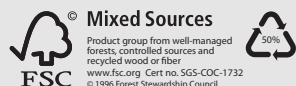
Secretary and registered office

JF Burkitt LLB, Uniq plc, No. 1 Chalfont Park, Gerrards Cross, Buckinghamshire SL9 0UN. Telephone: 01753 276000. Fax: 01753 276019. Registered in England and Wales, No. 3912506.

Designed by Pauffley

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